Payments to grow your world

Beyond China 2026

Worldline's Strategic Vision

Where Global Ambition Meets Local Expertise



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The World Is More Connected Than Ever…
Yet More Complex Than Ever

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Global ambition
is EASY to declare

Local execution
is HARD to deliver

What Businesses Face:

- Local regulations
- Fragmented payment landscapes
- Different consumer behaviors
- High cost of cross-border friction

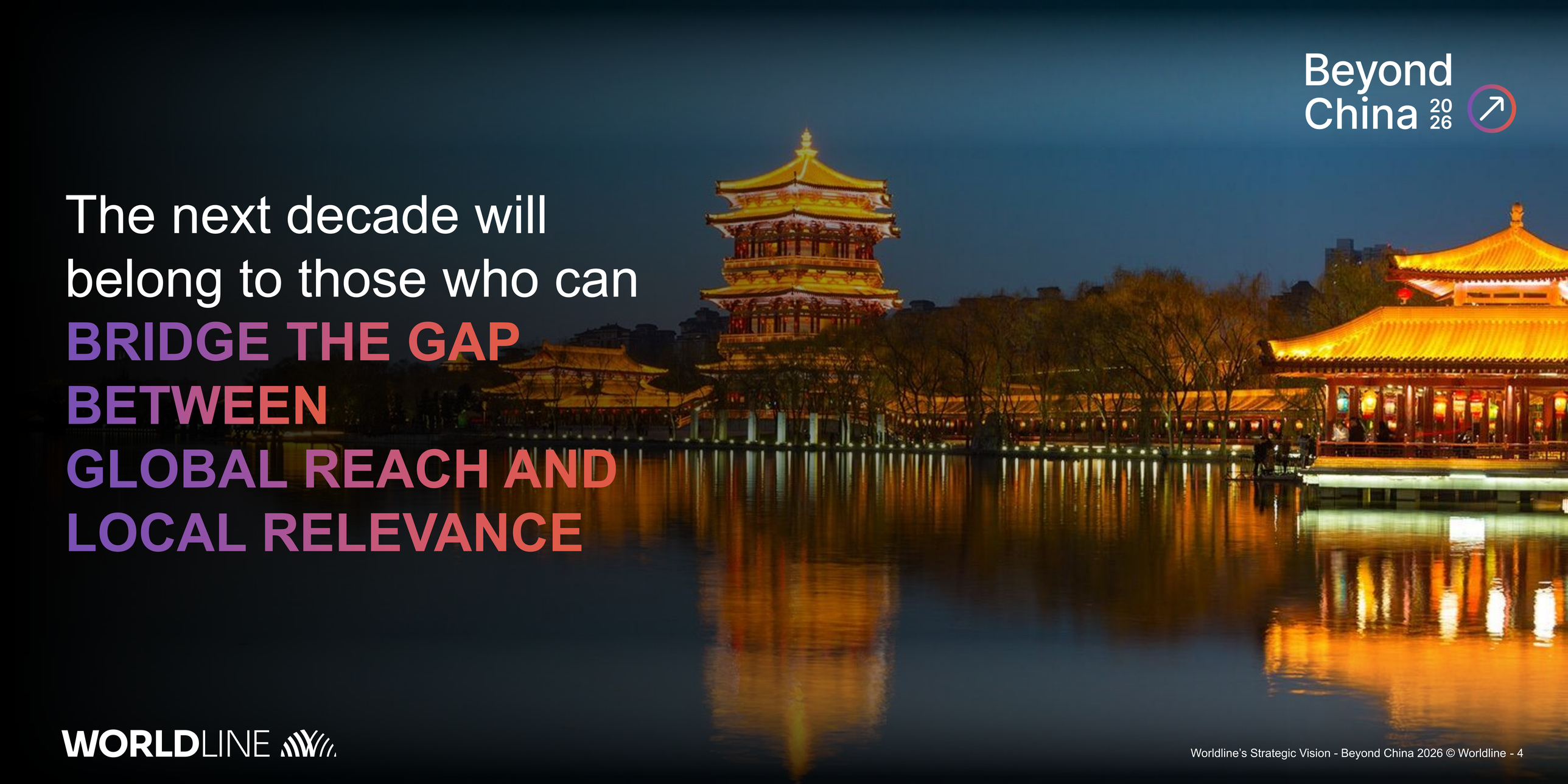
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Walmart in Germany

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The next decade will belong to those who can **BRIDGE THE GAP BETWEEN GLOBAL REACH AND LOCAL RELEVANCE**

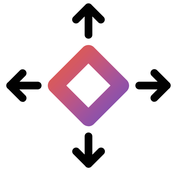
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How do you Win Globally Without Losing Locally?

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How do you
scale
without losing
relevance?



How do you
centralize
without losing
flexibility?



How do you think
globally
while acting
locally?

We help businesses
accelerate their growth journey.
Quickly. Simply. Securely.

We enable you to win
locally Worldwide.



The Three Pillars of Our Strategic Vision

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Innovation

Pushing the next frontiers of payments technology.

We're committed to bringing game-changing innovations to our customers around the world.

~ €250M annual investment in products & technology.

Global tech community of **7000+ engineers.**

100+ products, backed by **180+ patents.**

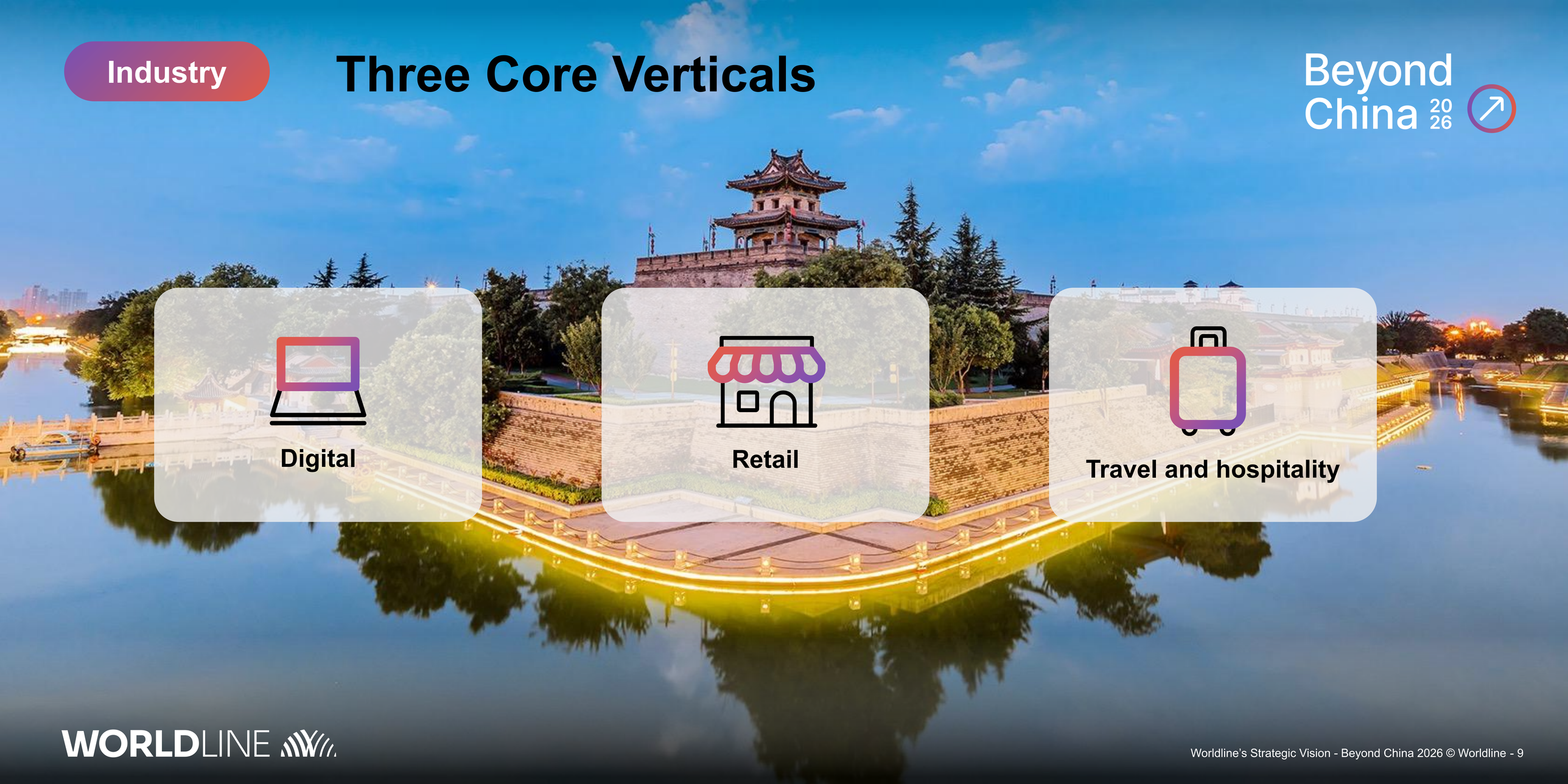
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Industry

Three Core Verticals

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Digital

Retail

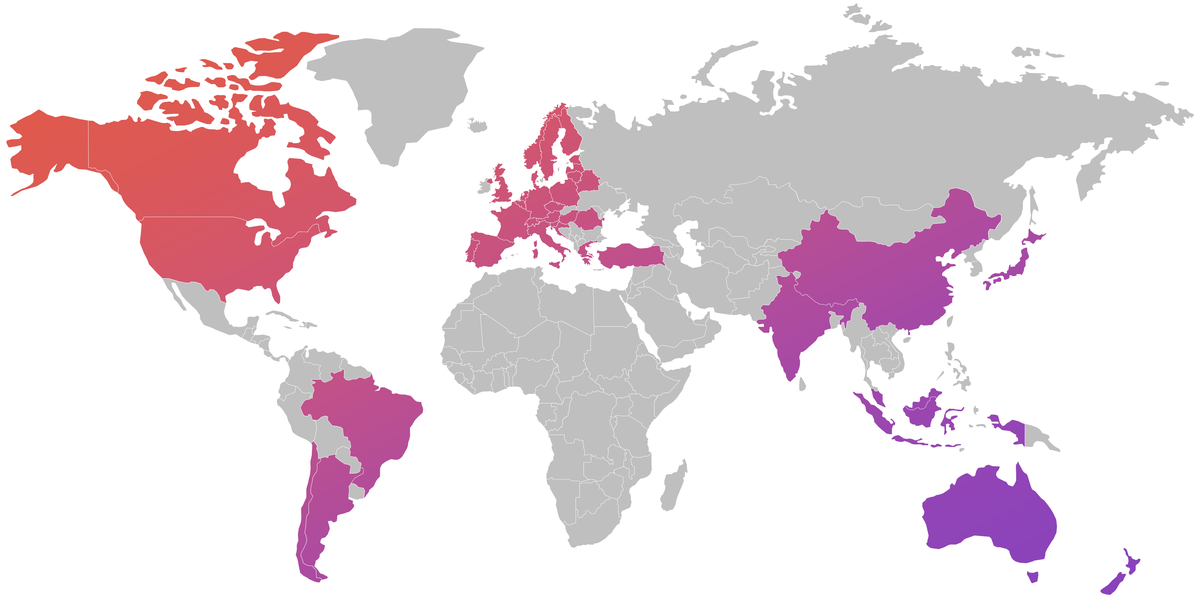
Travel and hospitality

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Local Depth

Global presence with a strong local expertise.

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16,000
Worldliners

In 40+
countries/ territories

Commercial presence in
170+
countries

Europe

Austria
Belgium
Croatia
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Italy
Latvia
Lithuania
Luxembourg
Malta
Norway
Poland
Portugal
Romania
Slovenia
Spain
Sweden
Switzerland
The Netherlands
Turkey
United Kingdom

America

Argentina
Brazil
Canada
USA

Asian Pacific

Australia
China (including Taiwan)
Hong Kong
Indonesia
Japan
Malaysia
New Zealand
Singapore

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Global Collect: a specialist in cross border payment

Our **full-service model** gives access to **150+** countries via

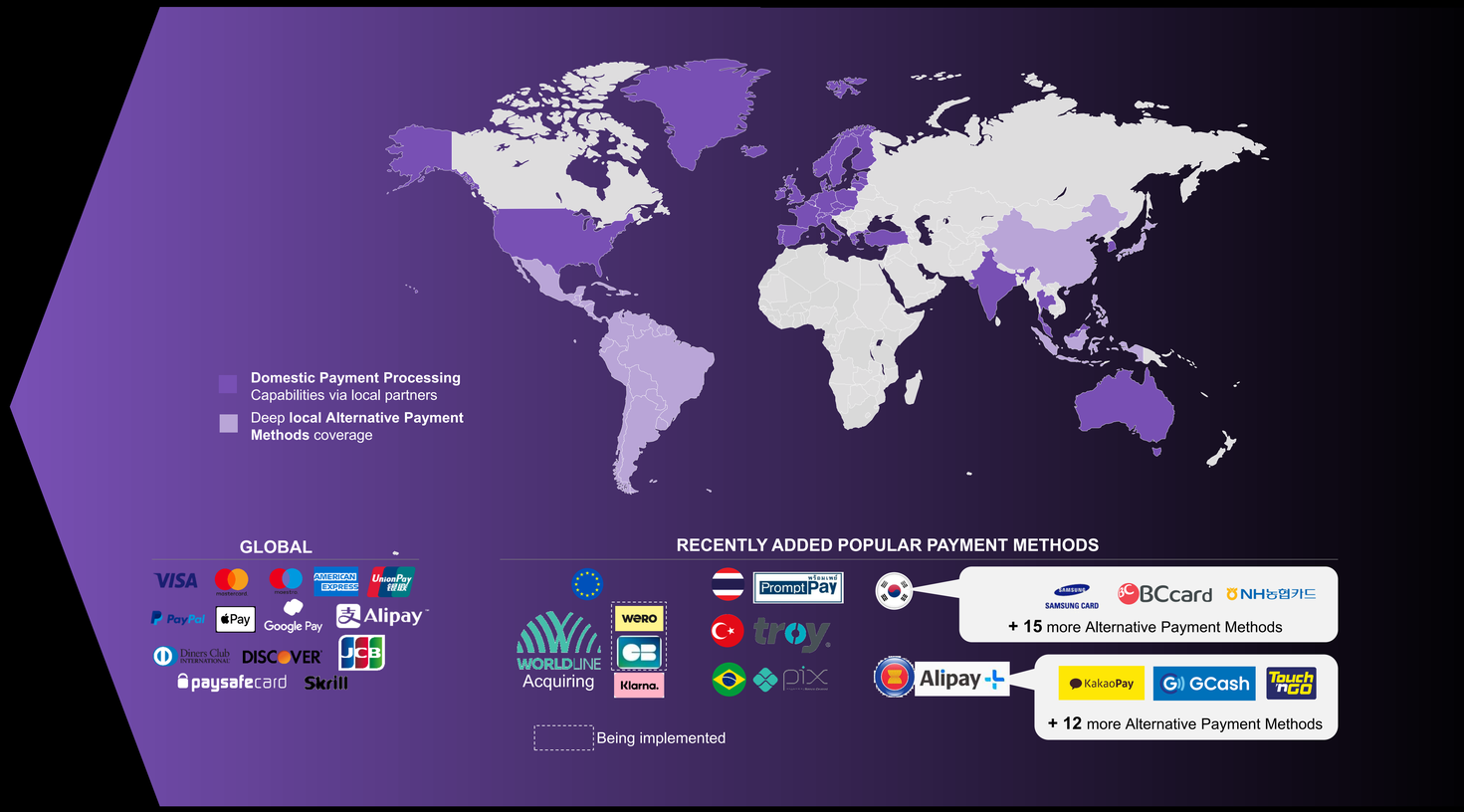
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Contract

API Integration

Financial flow & reporting

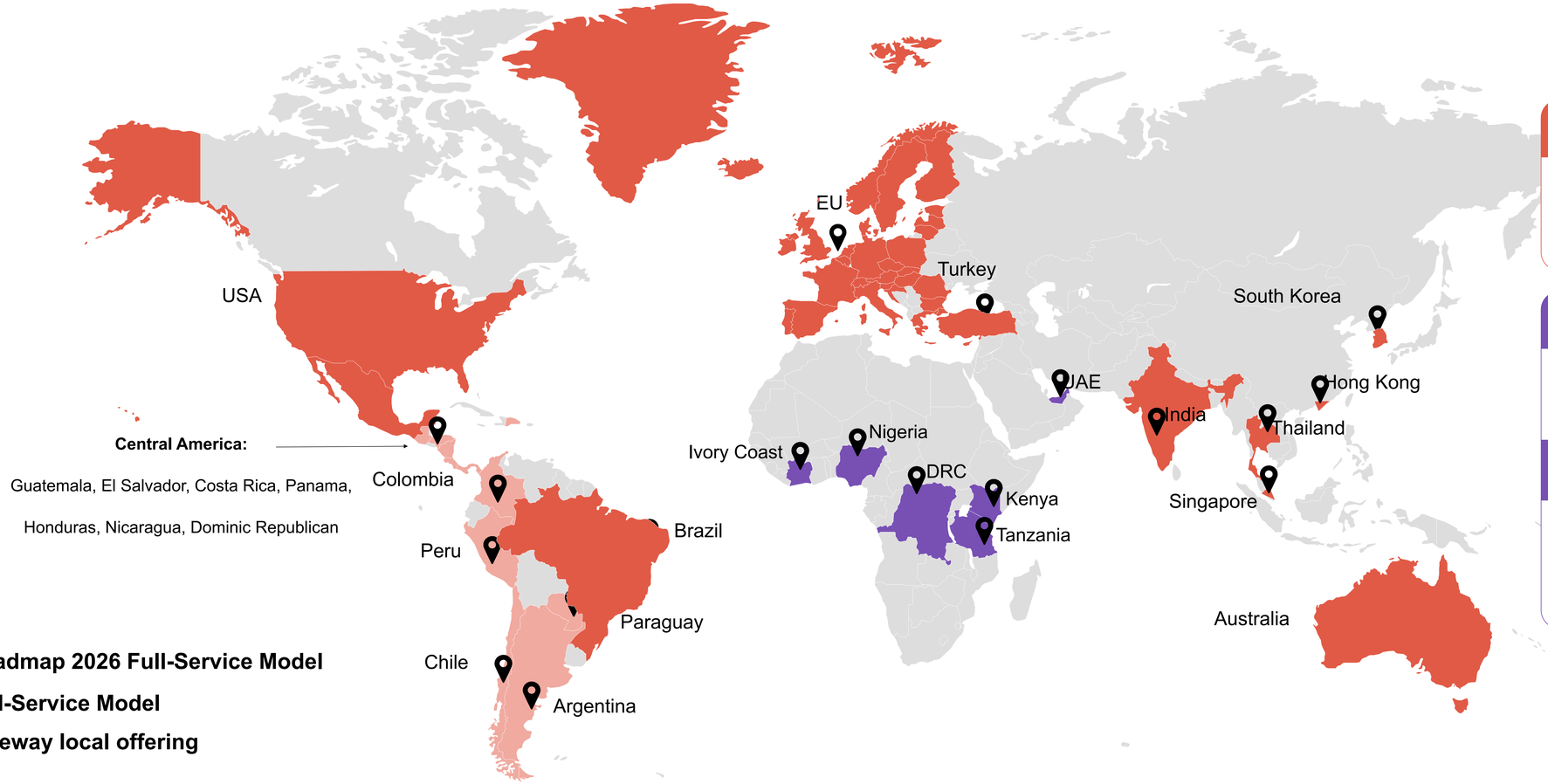
and **domestic payment processing** at leading authorization rates in selected markets through local partners



We Enable You to Do Business Like Local

Current domestic processing capabilities & 2026 roadmap of geo expansions

Beyond China 2026



New Geo expansions delivered in the last 18 months

- USA
- South Korea
- Türkiye
- Thailand

Roadmap New Geo Expansions

- Africa
- Mexico
- UAE

Upgrading Capabilities

- Europe (connection to WL Inhouse acquiring)
- Brazil

WORLDLINE

We Have a dedicated China Team to support on ground

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Your dedicated local support team from onboarding to customer services



10+ **Years China experience**

Support Chinese merchants across different verticals

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Worldline help

Businesses can enter new markets with confidence, deliver seamless local experiences, and stay ahead of the competition.



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